

Superannuation borrowing arrangements price list

Price list from 1 July 2026

CGW Structures can assist with establishing the trust deed for a limited recourse borrowing arrangement using documents prepared by Cooper Grace Ward's specialist superannuation team.

Establish limited recourse borrowing trust (bare trust) \$1,320

This includes:

Bare trust - Special purpose trust deed	✓
Legal opinion confirming trust deed compliance with section 67A of the SIS Act	✓
Legal opinion confirming proposed transactions comply with section 67A of the SIS Act	✗
Review purchase contract and confirm compliance with section 67A of the SIS Act	✗

Optional extras

Additional bare trust (for extra lots part of one borrowing arrangement)	\$660
Establish corporate trustee for bare trust	Add \$944 including ASIC fees
Establish corporate trustee for SMSF	Add \$944 including ASIC fees
Establish new SMSF	Add \$429
Update of existing SMSF trust deed [#]	Add \$495
Related party leases [#]	From \$1,980 *
Related party loan documents [#]	From \$2,200
Advice (legal opinion confirming proposed transactions comply with section 67A of the SIS Act and reviewing purchase contract and confirming compliance with section 67A of the SIS Act) [#]	request quote

* outlays (e.g., search fees of \$20 - \$60) not inclusive | [#] prepared by Cooper Grace Ward Lawyers, an affiliated entity

Depending on circumstances, these fees may not be applicable. If necessary, we will give clients a more accurate quote when we receive full instructions. All prices are inclusive of GST and subject to review at any time. CGW Structures may be required to incur costs to identify you in accordance with the AML rules. If this is the case, we will invoice for these costs in addition to the fees for the particular service provided.