

Adviser services

Price list from 1 July 2026

Superannuation funds

Deed update (wholesale replacement)		\$495
Deed update (wholesale replacement including QROPS provisions)		\$660
Change of trustee (no stamping)		\$495
plus stamping	\$110	\$605
Deed update (wholesale replacement) plus change of trustee in one document (no stamping)		\$715
plus stamping	\$110	\$825
Deed update (wholesale replacement including QROPS provisions) plus change of trustee in one document (no stamping)		\$880
plus stamping	\$110	\$990
Confirmation deed		from \$825
Change of superannuation fund name		\$495
Superannuation borrowing arrangement (see our Superannuation borrowing arrangements price list for more information)		
documents only		\$1,320
advice		request quote
Add member (per member)		\$385
Pension documents (per pension)		
Cooper Grace Ward deed		\$1,100
non-Cooper Grace Ward deed		\$1,320
TRIS agreement (per pension)		
Cooper Grace Ward deed		\$1,100
non-Cooper Grace Ward deed		\$1,320
Commutation agreement whole or part of pension balance (per pension)		
Cooper Grace Ward deed		\$1,100
non-Cooper Grace Ward deed		\$1,320
Minimum pension payment agreement (excess to be lump sum payment)		\$1,100
Binding Death Benefit Nomination (per member)		
no advice		\$550
with advice		from \$1,650
Revocation of Binding Death Benefit Nomination (per member)		\$550

Depending on circumstances, these fees may not be applicable. If necessary, we will give clients a more accurate quote when we receive full instructions. All prices are inclusive of GST and subject to review at any time. Cooper Grace Ward may be required to incur costs to identify you in accordance with the AML rules. If this is the case, we will invoice for these costs in addition to the fees for the particular service provided.

Trusts

Change of trustee (no stamping)	\$495
Change of appointor/principal	\$495
Deed update (discretionary trust)	\$1,320
Deed update (unit trust)	\$1,320
Exclusion of foreign persons for duty and land tax surcharge purposes	\$550
Confirmation deed	from \$825
Change of trust name	\$495
Unit trust conversion to a fixed trust (sub-div 272A – loss trust provisions inc. general update)	\$1,650
Unit trust conversion to an NSW fixed trust (for land tax purposes inc. general update)	\$1,650
Child maintenance trusts (Div 6AA Tax Act) (fee for service)	from \$1,650
Negative gearing trusts (fee for service)	from \$3,850
Generational transfer trusts (fee for service)	from \$3,850
Partitioned discretionary trusts (fee for service)	from \$3,850
Blind partitioned discretionary trusts with company limited by guarantee as trustee (fee for service)	from \$4,440

Facility agreements

To comply with Division 7A (7 year) or debt / equity rules for companies or trusts licence - agreements to use suite of documents also available on request	\$440
To comply with Division 7A (25 year including mortgage)	from \$3,300
To comply with Division 7A (25 year including mortgage and guarantee)	from \$3,850

Corporate

Update constitution of existing company (including to single director status)	\$385
Add director, secretary or shareholder (each)	\$330
Voluntary deregistration	\$385
plus ASIC fees	\$52
	\$437
Change of name	\$385
plus ASIC fees	\$524
	\$909

Business name

Business name registration	\$385
plus ASIC fees (1 year)	\$47
plus ASIC fees (3 years)	\$108
	\$432
	\$493

Powers of attorney

Enduring Power of Attorney (no advice)	\$660
General Power of Attorney (no advice)	from \$550

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