

Superannuation borrowing arrangements price list

Price list from 1 July 2025

CGW Structures can assist with establishing the trust deed for a limited recourse borrowing arrangement using documents prepared by Cooper Grace Ward's specialist superannuation team.

Establish limited recourse borrowing trust (bare trust)

\$1,320

This includes:

Bare trust - Special purpose trust deed



Legal opinion confirming trust deed compliance with section 67A of the SIS Act



Legal opinion confirming proposed transactions comply with section 67A of the SIS Act



Review purchase contract and confirm compliance with section 67A of the SIS Act



Optional extras

Additional bare trust (for extra lots part of one borrowing arrangement)

\$660

Establish corporate trustee for bare trust

Add \$919 including ASIC fees

Establish corporate trustee for SMSF

Add \$919 including ASIC fees

Establish new SMSF

Add \$429

Update of existing SMSF trust deed[#]

Add \$495

Related party leases[#]

From \$1,980 *

Related party loan documents[#]

From \$2,200

Advice (legal opinion confirming proposed transactions comply with section 67A of the SIS Act and reviewing purchase contract and confirming compliance with section 67A of the SIS Act) [#]

request quote

* outlays (e.g., search fees of \$20 - \$60) not inclusive | [#] prepared by Cooper Grace Ward Lawyers, an affiliated entity

Depending on circumstances, these fees may not be applicable. If necessary, we will give clients a more accurate quote when we receive full instructions. All prices are inclusive of GST.