



COOPER GRACE WARD

LAWYERS



## Capital markets and corporate advisory

Cooper Grace Ward delivers high quality, focused and pragmatic advice in the investment, corporate advisory and capital markets area. This has enabled us to build long-standing relationships with our commercial clients, industry associations and government organisations.

We deliver integrated solutions to clients who are seeking investment or are operating in the capital markets sector. As a leading Queensland law firm, we offer a range of solutions based on sound, practical experience and supported by our dedication to outstanding client service.

Our team delivers integrated legal and financial solutions to clients ranging from small initial public offerings to multi-million dollar debt and equity financings. We provide corporate advisory services to start-up companies, high growth companies, listed companies, venture capitalists, stockbrokers, scheme promoters, responsible entities, fund managers, trustee companies, superannuation trustees and custodians.

### Our key services

Our key areas of expertise in the capital markets area include:

- compliance
- corporate governance
- corporate advisory
- due diligence processes
- equity and debt raisings
- employee share schemes
- financial services licensing
- managed investment schemes
- mergers and acquisitions
- private equity transactions
- property syndicates and trusts
- prospectuses
- restructuring arrangements, including tax consequences
- takeovers

One of our strengths is the experience we bring from working with other advisers such as brokers, underwriters, accountants and corporate advisers. We understand the important role these advisers play in the capital raising process and often bring our strong working relationships with such key advisers to a transaction.

The role of regulators is also critical in capital markets transactions. Our experience in dealing with ASIC, APRA, the ATO and the ACCC, as well as the Australian Stock Exchange, adds value for you and your business, as we understand regulators' procedures and how best to approach them on difficult issues.

## Key team contacts



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## About Cooper Grace Ward

With more than 20 partners and 200 team members, Cooper Grace Ward is a leading Australian law firm based in Brisbane, servicing clients with a local, national and international presence. As a full service firm, we are known for providing commercial and practical advice, outstanding service and excellence in all practice areas.

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