

Pension documents



Price list from 1 July 2023

Licence package

Incl GST
\$3,300

Pension agreement
TRIS agreement
Commutation and pension agreement (stop existing and start new pension)
Commutation agreement for whole pension balance

Individual documents (CGW prepares)

Incl GST

Pension agreement (per pension)	
Cooper Grace Ward deed	\$550
non-Cooper Grace Ward deed	\$1,100
TRIS agreement (per pension)	
Cooper Grace Ward deed	\$550
non-Cooper Grace Ward deed	\$1,100
Commutation agreement whole or part of pension balance (per pension)	
Cooper Grace Ward deed	\$550
non-Cooper Grace Ward deed	\$1,100
Minimum pension payment agreement (excess to be lump sum payment)	\$550

Other options

Incl GST

Deed update (wholesale replacement)	\$495
Change of trustee	\$495
Incorporation of new trustee company	\$884 (including ASIC fee)